

## Storms' Effects Linger With Weak Job Rebound in October

Historic Household Dis-Savings and Debt, Fiscal Stimulus & Low Interest Rates Drive Consumer Services

Industry: Nonfarm Jobs (1,000)	October 2004	August 2005	September 2005	October 2005	New Job Growth/Loss	
	One Month			10-'05/10-'04		
Total nonfarm.....	132,162	134,013	134,005	134,061	56	1,899
Total private.....	110,462	112,164	112,148	112,194	46	1,732
Total private production.....	89,648	91,359	91,360	91,416	56	1,768
Goods-producing.....	21,982	22,159	22,146	22,195	49	213
Service-providing.....	110,180	111,854	111,859	111,866	7	1,686
Private Service-providing.....	88,480	90,005	90,002	89,999	<span style="color: red;">-3</span>	1,519
Natural resources and mining.....	595	632	635	639	4	44
Logging.....	67	64.9	64.3	63.5	<span style="color: red;">-1</span>	<span style="color: red;">-4</span>
Mining.....	527.7	566.7	571.1	575.8	5	48
Oil and gas extraction.....	123.6	126.5	126.9	127.9	1	4
Mining, except oil and gas.....	208.4	220.3	220.2	222.3	2	14
Coal mining.....	72.7	77.6	78.2	78.3	0	6
Support activities for mining.....	195.7	219.9	224	225.6	2	30
Construction.....	7,043	7,267	7,279	7,312	33	269
Construction of buildings.....	1,663.0	1,705.4	1,707.6	1,716.3	9	53
Residential building.....	915.6	947.3	950.5	952.3	2	37
Nonresidential building.....	747.4	758.1	757.1	764	7	17
Heavy & civil engineering construction.....	904.1	939	940.6	940.1	<span style="color: red;">-1</span>	36
Specialty trade contractors.....	4,476.1	4,622.5	4,630.3	4,655.1	25	179
Residential specialty contractor.....	2,120.9	2,206.0	2,221.1	2,241.1	20	120
Nonresidential specialty contractor.....	2,355.2	2,416.5	2,409.2	2,414.0	5	59
Manufacturing.....	14,344	14,260	14,232	14,244	12	<span style="color: red;">-100</span>
Production workers.....	10,111	10,086	10,079	10,106	27	<span style="color: red;">-5</span>
Durable goods.....	8,960	8,945	8,928	8,946	18	<span style="color: red;">-14</span>
Production workers.....	6,172	6,215	6,210	6,243	33	71
Wood products.....	554.5	549.7	549.8	548.6	<span style="color: red;">-1</span>	<span style="color: red;">-6</span>
Nonmetallic mineral products.....	509.1	499.8	500.4	501.1	1	<span style="color: red;">-8</span>
Primary metals.....	466	465.3	466.1	467.4	1	1
Fabricated metal products.....	1,511.5	1,523.2	1,522.8	1,523.3	1	12
Machinery.....	1,147.3	1,159.5	1,162.1	1,164.9	3	18
Computer and electronic products.....	1,329.8	1,334.2	1,331.5	1,331.1	<span style="color: red;">-0</span>	1
Computer and peripheral equipment.....	209.7	214.7	214.2	212.6	<span style="color: red;">-2</span>	3
Communications equipment.....	150.7	153.5	152.2	151.8	<span style="color: red;">-0</span>	1
Semiconductors and electronic components....	454.9	447.7	447.7	447.8	0	<span style="color: red;">-7</span>
Electronic instruments.....	437	441.1	441.3	442.2	1	5
Electrical equipment and appliances.....	445.1	439.1	434.8	432.3	<span style="color: red;">-3</span>	<span style="color: red;">-13</span>
Transportation equipment.....	1,771.0	1,760.3	1,746.6	1,769.0	22	<span style="color: red;">-2</span>
Motor vehicles and parts.....	1,111.8	1,076.0	1,085.3	1,084.4	<span style="color: red;">-1</span>	<span style="color: red;">-27</span>
Furniture and related products.....	571.3	559.1	558.9	557.9	<span style="color: red;">-1</span>	<span style="color: red;">-13</span>
Miscellaneous manufacturing.....	654.1	654.9	654.5	650.4	<span style="color: red;">-4</span>	<span style="color: red;">-4</span>
Nondurable goods.....	5,384	5,315	5,304	5,298	<span style="color: red;">-6</span>	<span style="color: red;">-86</span>
Production workers.....	3,939	3,871	3,869	3,863	<span style="color: red;">-6</span>	<span style="color: red;">-76</span>

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Historic Household Dis-Savings and Debt, Fiscal Stimulus & Low Interest Rates Drive Consumer Services

Industry: Nonfarm Jobs (1,000)	October 2004	August 2005	September 2005	October 2005	New Job Growth/Loss One Month	10-'05/10-'04
Food manufacturing.....	1,493.5	1,482.5	1,475.2	1,474.1	-1	-19
Beverages and tobacco products.....	192.9	189.8	190.8	191.5	1	-1
Textile mills.....	236.5	221.1	219.6	218.5	-1	-18
Textile product mills.....	178.1	178.2	179.3	179.6	0	2
Apparel.....	276.1	255	253.9	250.5	-3	-26
Leather and allied products.....	42.8	43.4	43.2	42.9	-0	0
Paper and paper products.....	499.4	494.7	492.2	491.4	-1	-8
Printing and related support activities.....	661	652.2	652.4	651.1	-1	-10
Petroleum and coal products.....	113.3	117.2	116.6	117.1	1	4
Chemicals.....	884.5	877.6	876.7	875.8	-1	-9
Plastics and rubber products.....	806.3	802.9	804.1	805.3	1	-1
Trade, transportation, and utilities.....	25,581	25,910	25,858	25,855	-3	274
Wholesale trade.....	5,674.7	5,733.9	5,734.5	5,735.8	1	61
Durable goods.....	2,962.3	2,990.8	2,991.2	2,993.5	2	31
Nondurable goods.....	2,009.1	2,013.1	2,012.2	2,010.3	-2	1
Electronic markets; agents/brokers.....	703.3	730	731.1	732	1	29
Retail trade.....	15,056.5	15,230.7	15,172.7	15,167.3	-5	111
Motor vehicle and parts dealers.....	1,896.4	1,923.9	1,925.2	1,916.8	-8	20
Automobile dealers.....	1,245.0	1,255.7	1,258.1	1,249.4	-9	4
Furniture and home furnishings stores.....	562.3	567.6	569	567.4	-2	5
Electronics and appliance stores.....	520.2	532.3	533.9	535.6	2	15
Building material/garden supply stores.....	1,236.3	1,275.1	1,270.1	1,274.0	4	38
Food and beverage stores.....	2,830.2	2,828.5	2,813.9	2,822.7	9	-8
Health and personal care stores.....	941.6	962.4	954.1	958.2	4	17
Gasoline stations.....	877	880.5	878.5	880.5	2	4
Clothing and accessories stores.....	1,376.0	1,420.6	1,403.5	1,400.2	-3	24
Sporting goods, hobby, book, music stores.....	638	636.7	625.7	634.5	9	-4
General merchandise stores.....	2,835.2	2,862.0	2,858.2	2,844.2	-14	9
Department stores.....	1,604.2	1,635.1	1,630.1	1,612.0	-18	8
Miscellaneous store retailers.....	920.5	920	917.1	912.1	-5	-8
Nonstore retailers.....	422.8	421.1	423.5	421.1	-2	-2
Transportation and warehousing.....	4,279.6	4,368.6	4,373.5	4,372.7	-1	93
Air transportation.....	514.2	503.9	497.4	497.5	0	-17
Rail transportation.....	225.4	223.1	223.2	223	-0	-2
Water transportation.....	57.7	62.8	63.3	63.3	0	6
Truck transportation.....	1,356.0	1,392.4	1,395.6	1,400.7	5	45
Transit & ground passenger transport.....	389.3	391.1	394.3	394.2	-0	5
Pipeline transportation.....	38.9	39.5	39.5	39	-1	0
Scenic and sightseeing transport.....	25.6	29	29	28.6	-0	3
Support activities for transport.....	539.9	554.3	557.3	550.4	-7	11
Couriers and messengers.....	564.4	586.8	586.9	588.9	2	25
Warehousing and storage.....	568.2	585.7	587	587.1	0	19
Utilities.....	570.3	577.1	577.2	579.2	2	9

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	One Month			10-'05/10-'04		
Information.....	3,131	3,147	3,152	3,137	-15	6
Publishing industries, except Internet.....	908.1	909	909.4	908.9	-1	1
Motion picture and sound recording.....	395.3	396	402.2	391.6	-11	-4
Broadcasting, except Internet.....	329.5	333	331.3	331.5	0	2
Internet publishing and broadcast.....	33	35.6	36.1	36.4	0	3
Telecommunications.....	1,024.8	1,031.4	1,030.5	1,030.2	-0	5
ISPs, search portals, data processing.....	389.2	392.2	392.6	389.2	-3	0
Other information services.....	50.9	50.2	49.9	49.6	-0	-1
Financial activities.....	8,093	8,248	8,266	8,288	22	195
Finance and insurance.....	5,994.1	6,086.4	6,102.4	6,120.7	18	127
Monetary authorities - central bank.....	21.3	20.3	20.2	20.1	-0	-1
Credit intermediation and related.....	2,847.9	2,931.2	2,943.8	2,954.9	11	107
Depository credit intermediation.....	1,768.1	1,809.9	1,815.0	1,820.4	5	52
Commercial banking.....	1,288.3	1,315.3	1,318.0	1,321.1	3	33
Securities, commodity, investments.....	777.3	791.5	793.7	796.4	3	19
Insurance carriers, related activities.....	2,264.1	2,258.2	2,260.0	2,264.0	4	-0
Funds, trusts, other financial vehicles.....	83.5	85.2	84.7	85.3	1	2
Real estate and rental/leasing.....	2,099.2	2,161.5	2,163.9	2,166.8	3	68
Real estate.....	1,428.6	1,475.8	1,479.5	1,482.8	3	54
Rental and leasing services.....	646.3	659.6	658	657.2	-1	11
Lessors of nonfinancial intangibles.....	24.3	26.1	26.4	26.8	0	3
Professional and business services.....	16,614	16,983	17,044	17,056	12	442
Professional and technical services.....	6,835.3	6,986.2	7,001.9	7,008.8	7	174
Legal services.....	1,167.4	1,162.5	1,155.5	1,154.5	-1	-13
Accounting and bookkeeping.....	821.5	863.5	866.3	866.2	-0	45
Architectural and engineering.....	1,280.5	1,322.3	1,330.6	1,332.7	2	52
Computer systems design and related.....	1,167.3	1,187.8	1,191.5	1,199.2	8	32
Management and technical consulting.....	790.5	814.7	816.7	819.3	3	29
Management of companies and enterprises.....	1,715.3	1,735.9	1,730.5	1,735.1	5	20
Administrative and waste services.....	8,063.1	8,261.0	8,311.1	8,311.6	1	249
Administrative and support services.....	7,736.4	7,935.6	7,988.5	7,992.8	4	256
Employment services.....	3,572.9	3,721.2	3,771.1	3,771.8	1	199
Temporary help services.....	2,486.5	2,561.9	2,602.4	2,613.5	11	127
Business support services.....	755.9	751	750.9	748.5	-2	-7
Services to buildings and dwellings.....	1,708.6	1,735.3	1,735.7	1,740.3	5	32
Waste management and remediation.....	326.7	325.4	322.6	318.8	-4	-8
Education and health services.....	17,081	17,418	17,451	17,462	11	381
Educational services.....	2,794.0	2,846.2	2,851.8	2,840.5	-11	47
Health care and social assistance.....	14,287.2	14,571.8	14,598.7	14,621.2	23	334
Health care.....	12,135.3	12,363.5	12,385.8	12,402.6	17	267
Ambulatory health care services.....	4,996.9	5,120.1	5,130.3	5,141.7	11	145
Offices of physicians.....	2,074.2	2,133.4	2,138.4	2,145.3	7	71
Outpatient care centers.....	449.5	462.5	465.5	466.9	1	17
Home health care services.....	782.7	808.9	809.8	811.5	2	29

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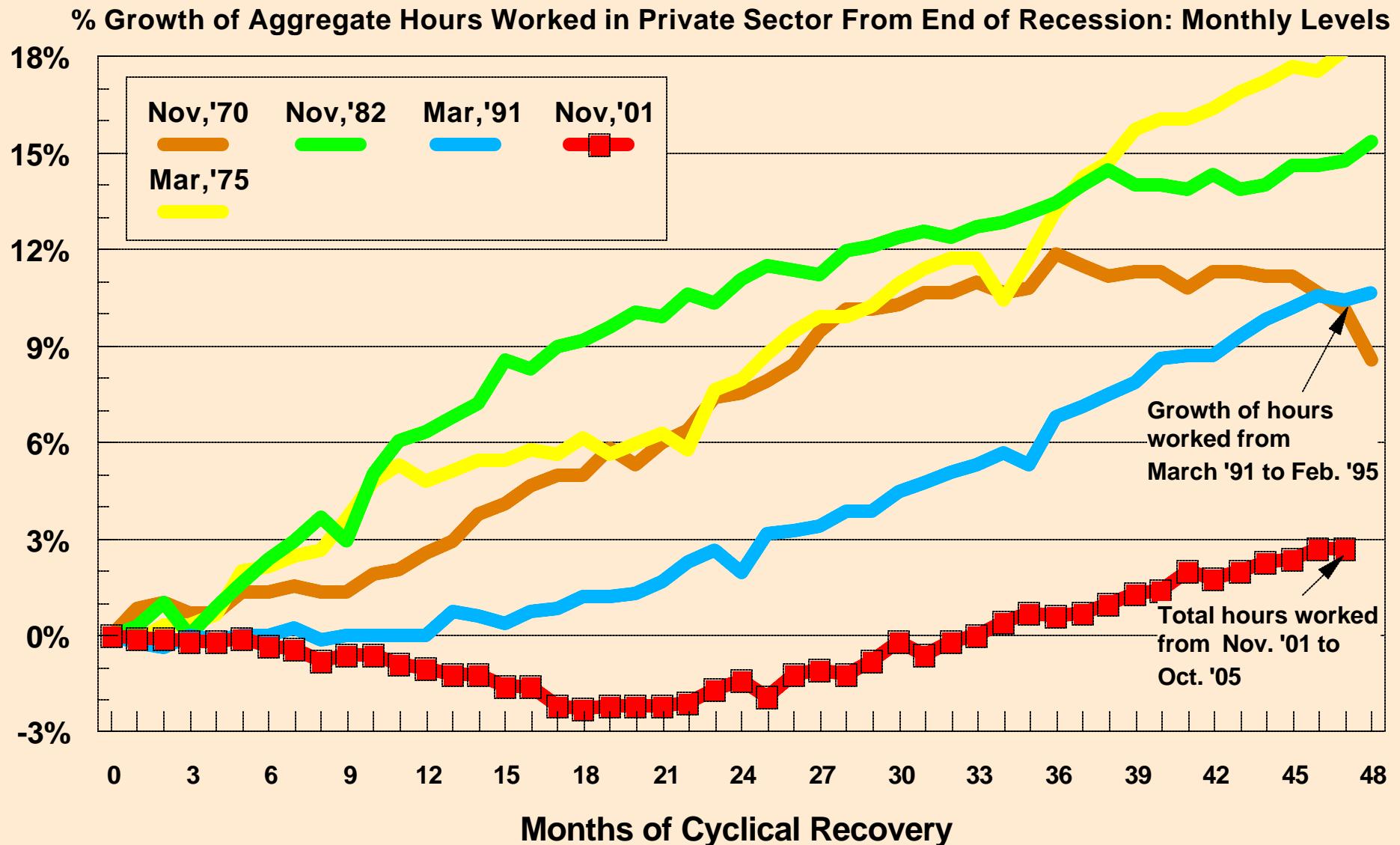
Historic Household Dis-Savings and Debt, Fiscal Stimulus & Low Interest Rates Drive Consumer Services

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	One Month			10-'05/10-'04		
Hospitals.....	4,311.2	4,391.4	4,397.4	4,403.0	6	92
Nursing and residential care facilities.....	2,827.2	2,852.0	2,858.1	2,857.9	-0	31
Nursing care facilities.....	1,576.8	1,575.9	1,576.3	1,574.7	-2	-2
Social assistance.....	2,151.9	2,208.3	2,212.9	2,218.6	6	67
Child day care services.....	772.8	791.6	792.7	796.9	4	24
Leisure and hospitality.....	12,546	12,830	12,767	12,749	-18	203
Arts, entertainment, and recreation.....	1,834.4	1,840.2	1,833.8	1,833.8	0	-1
Performing arts and spectator sports.....	364.4	363.7	362.6	357.6	-5	-7
Museums, historical sites, zoos & parks.....	118.2	117.1	119	117.4	-2	-1
Amusements, gambling, & recreation.....	1,351.8	1,359.4	1,352.2	1,358.8	7	7
Accommodations and food services.....	10,712.0	10,989.3	10,932.7	10,914.8	-18	203
Accommodations.....	1,800.6	1,831.4	1,832.5	1,829.1	-3	29
Food services and drinking places.....	8,911.4	9,157.9	9,100.2	9,085.7	-15	174
Other services.....	5,434	5,469	5,464	5,452	-12	18
Repair and maintenance.....	1,227.9	1,239.4	1,234.7	1,232.3	-2	4
Personal and laundry services.....	1,267.8	1,281.2	1,282.6	1,281.3	-1	14
Membership assocs & organizations.....	2,938.1	2,948.8	2,946.6	2,938.3	-8	0
Government.....	21,700	21,849	21,857	21,867	10	167
Federal.....	2,723	2,718	2,717	2,713	-4	-10
Federal, except U.S. Postal Service.....	1,940.1	1,936.5	1,936.4	1,933.6	-3	-7
U.S. Postal Service.....	782.5	781.1	780.7	779.8	-1	-3
State government.....	5,007	5,033	5,041	5,041	0	34
State government education.....	2,268.4	2,287.3	2,297.6	2,299.7	2	31
State government, ex education.....	2,738.2	2,745.3	2,743.3	2,741.5	-2	3
Local government.....	13,970	14,098	14,099	14,113	14	143
Local government education.....	7,810.8	7,899.7	7,889.0	7,899.3	10	89
Local government, ex education.....	6,159.3	6,198.7	6,210.0	6,213.5	4	54

U.S. Department of Labor, BLS and MBG Information Services    "www.mbginfosvcs.com"

# The Most Sluggish Recovery On Record In Hours Worked After 47 Months

## All Private Sector Non-Supervisory Jobs



# 2001-'05: The First "Recovery" With Declining Total Mfging Hours Worked

## % Change of Aggregate Manufacturing Hours Worked From End of Recession

